

# THE INDIAN CONSTRUCTION INDUSTRY

2015 review by  
Flowcrete India



Second only to agriculture,  
the manufacturing and  
construction sector is the  
largest employer and  
contributor to economic  
activity in India...



Around 50% of construction activity in India is associated with infrastructure.

The rest relates to industrial activities, residential and commercial development etc.

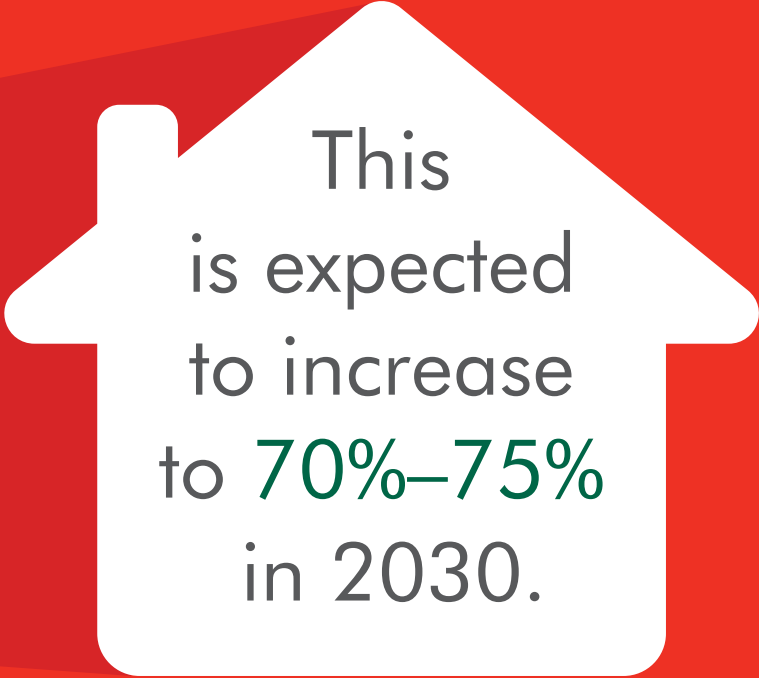


The Indian construction industry is valued at over

**USD 126 Billion**

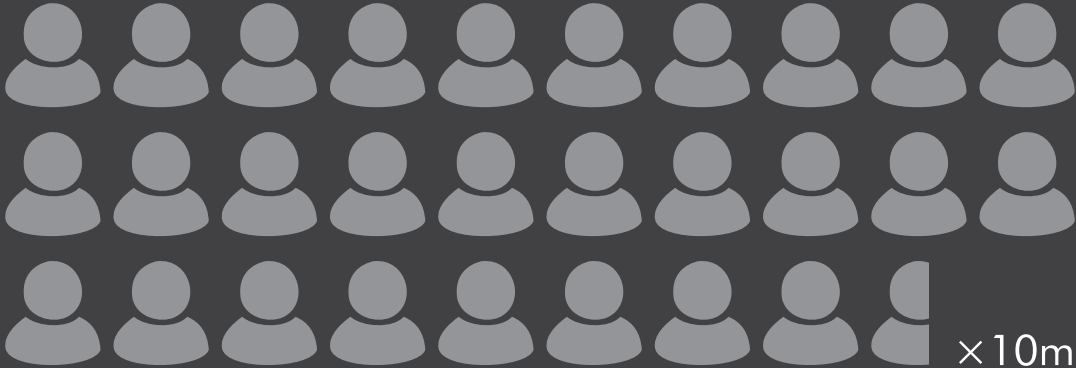


The  
urban share  
of India's GDP  
was **62%–63%**  
in 2009–10.



This  
is expected  
to increase  
to **70%–75%**  
in 2030.

In 2001, about **286 million** were living in urban areas across India



By 2011, this had increased by around 32% to **377 million**



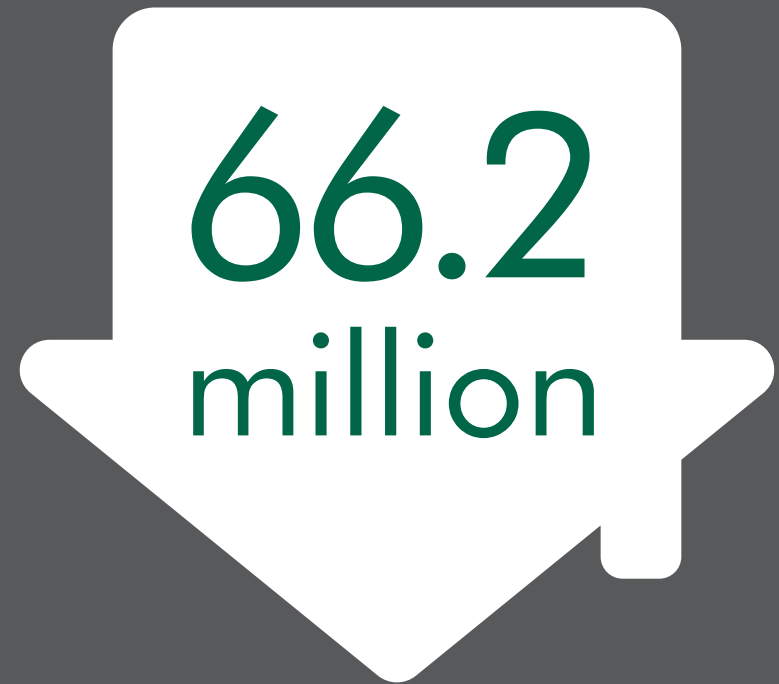
The background of the slide is decorated with various icons representing different professions and roles. There are several icons of construction workers wearing hard hats and safety vests in orange, green, and grey. There are also icons of business professionals wearing suits and ties in orange, green, and grey. The icons are scattered across the slide, with some being larger and more prominent than others.

It is estimated that

**590 million people**

will live in India's cities by 2030

In 2012, India had an estimated housing shortage of **18.8 million** urban and **47.4 million** rural dwellings...



66.2  
million



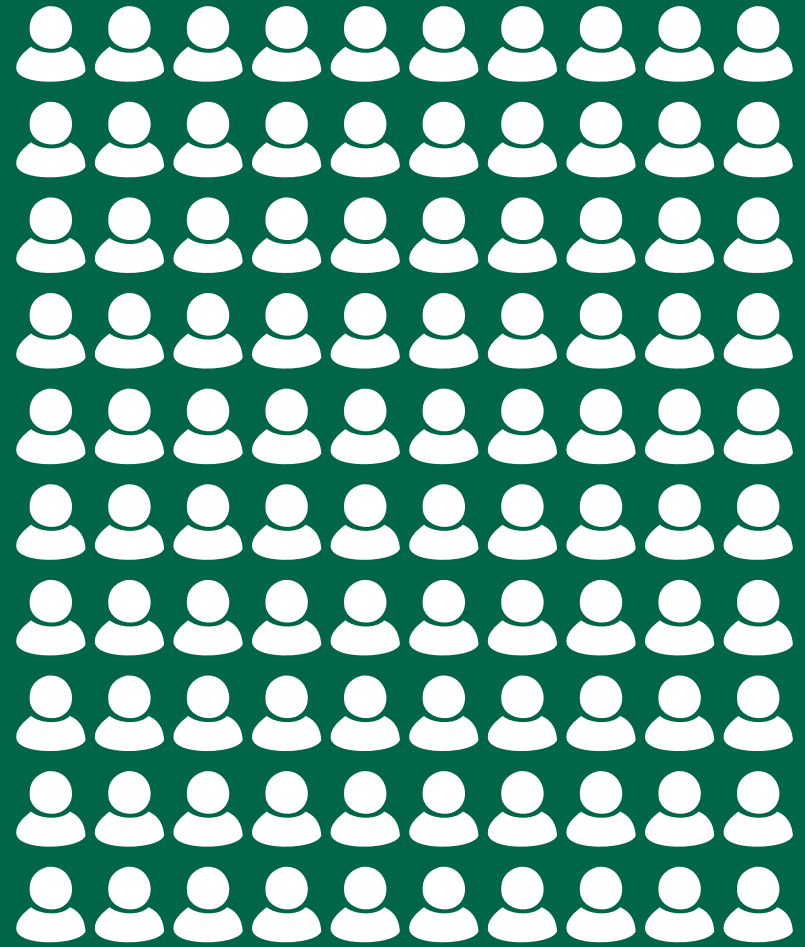
Present levels of urban infrastructure are inadequate to meet the demands of the existing urban population.



There is need for re-generation of urban areas in existing cities and the creation of new, inclusive smart cities to meet the demands of increasing population and migration from rural to urban areas.



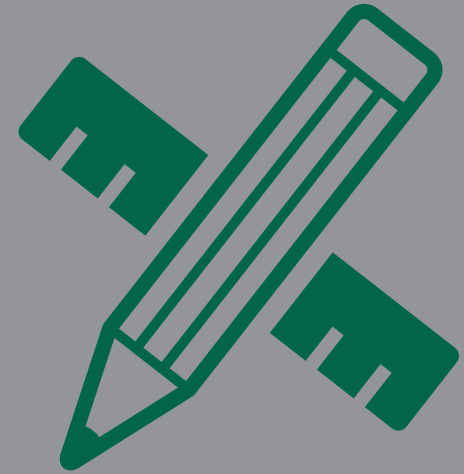
The Government of India is in the process of launching a new urban development mission that will help develop **500 cities**, including those with a population of more than **100,000 people**



× 1000

This provides a great deal of opportunity for construction businesses across India.

It's crucial to support future growth that these companies specify the correct materials for the job.



# THE INDIAN CONSTRUCTION INDUSTRY

In numbers...



# USD 1 trillion

investments for infrastructure sector projected during 2012–2017

# USD 650 billion

investments in urban infrastructure estimated over next 20 years

# 100%

Foreign Direct Investment (FDI) permitted through the automatic route for townships and cities.



8%

Contribution of the construction sector towards the Indian GDP

At constant prices. Last five year estimates (2006-07 to 2010-11).

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# 8.1%

Growth rate for GDP in construction

# 2 trillion Rupees

Investment invited by Smart and AMRUT cities over the next five years

Flowcrete India is working with Euclid to bring a wide range of construction chemicals to India, including...

- ✓ Fiber reinforced concrete
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- ✓ Decorative concrete
- ✓ Integral colour
- ✓ Joint fillers & sealants
- ✓ Grouts
- ✓ Repair & restoration
- ✓ Mining & tunneling
- ✓ Chemical admixture

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